Example SEO Forecast Walk-thru & Workflo

First determine if your site needs to determine topical content or terms and phrases for your main products or services. You want to prioritize doing forecasts for your main relevant terms for services and products first, and THEN explore your potentially relevant topics for a bigger content marketing strategy.

Speak to customers and your team for keywords

Your basic forecast process will need to be narrow to start, and expand outward. It's very

useful to speak to several people in various positions, depending on the scale/scope/size of your business/brand/organization.

- If possible talk to potential, current and past customers about how they searched for your product or service.
- Ask your customer support team how people usually refer to your product or service
 - Ask about most common "friction"
 points that keep people from buying or make them unhappy afterward
- Speak to your Sales team, front desk,
 receptionist who has that "first contact" with
 potential clients

- What problem are they really trying to solve with your product or service
- What are their biggest challenges/objections to overcome
- Who are the competitors they reference, and what is it about them that is attractive
- Speak to marketing and product managers who are looking at making new products or services
 - Why did the choice to produce these new offerings
 - How do they compare or differ from previous iterations/products/services

- Speak to leadership, CEO, CFO, CMO and get overall marketing values
- Are you a luxury brand, the cheap alternative
 - Are there audiences they think should be targetted or avoided?
 - What are legal or brand innapropriate "negative SEO keywords" you must avoid

Built an initial keyword list & then expand it

With this information in mind, start targetting one product or service at a time for your forecasting. The second task is now to gather

a list of relevant keywords. You can do this seo process by hand, or use a clustering keyword tool to do the heavy lifting.

- Include the terms and phrases you heard over and over in those conversations with your company & clients.
- Do a keyword GAP analysis for companies offering the same product/service
- Input keyword into Google, get the top 10 urls ranking now, then get top 100 keywords those pages rank for (and filter out the noise/irrelevant terms)
- Use additional keyword terms or ChatGPT to get suggested relevant terms and phrases

Get search volume data for those terms and phrases

Each keyword has a potential amount of searches completed each month, you need to get that search volume number. Ahrefs, Rank Tracker, Semrush, Google Keyword Planner (you need an ACTIVE ad account to get real numbers) will all give you this data.

Get Organic CTR Numbers (general or customized for your site)

When someone does a search, there's a general behavior and tendancy for them to mostly click through the top results, but it's only around 28% for #1 position. The rest is

spread out across the rest of the results, so if you know what those percentages are, you can do a ROUGH approximation of how much traffic from that monthly search you COULD win if YOUR site was generally in that position. This is known as "Organic CTR" or "Organic Click Through Rate".

	Position 6	
%	2.9	%
	Position 7	
%	2.13	%
	Position 8	
%	1.61	%
	Position 9	
%	1.23	%
	Position 10	
%	0.97	%
	% %	96

Multiply Your Search Volume By
Your Organic CTR to get Estimated
Traffic

You can choose to estimate a particular ranking, #1 or take an average of multiple positions like 1-3, to get a "top of page" estimate for potential search traffic.

Utilize Conversion Rate, Sales Close & Revenue Per Sale to Get To Hard \$s

You need to know how many visitors turn into paying clients, and "convert" into leads. You also need to get from your sales team some idea of how many leads turn to sales. Once you have those two valuable percentates (Conversion rate is fairly common, but there

may be different ways a "sales close" rate is labeled or referred to but you just need a % guess of how many leads make a purchase). This then lets you multiply those potential sales by a revenue number! Do this same process for ALL the keywords you gathered and you have a valuable, rough, forecast approximation of your SEO market potential.